

## Lump-sum death benefit – change of order of beneficiaries

Please use this form to change the order of the beneficiaries or the specific percentages pursuant to paragraph 29.2 c) of the Framework Regulations. If you do not submit this form to the Foundation during your lifetime, the lump-sum death benefit will be divided equally among all beneficiaries in the event that you pass away **before retirement and before reaching retirement age**.

- a) the surviving spouse, in their absence
- b) natural persons who were supported by the member to a considerable degree or the person who has continuously maintained a life partnership with the deceased member in the same household for the last five years prior to the member's death or who maintained a life partnership in the same household at the time of death and is responsible for the maintenance of one or more joint children who are entitled to an orphan's pension pursuant to the Regulations, in their absence
- c) children, foster children and stepchildren of the deceased person, in their absence parents, in their absence brothers and sisters, in their absence
- d) the other legal heirs, to the exclusion of the community

To designate category b) as your beneficiaries, please use the "Beneficiaries of lump-sum death benefit" form.

### Member's or pension recipient's details

Surname and first name

Street

Post code, town, country

Social security no.

Date of birth

Sex

Marital status

Employee benefits unit / company

Basic pension scheme     Executive pension scheme

**I hereby declare that, in the event of my death before retirement and before reaching retirement age, I want any lump-sum death benefit arising upon my death to be disbursed to the following individuals (the shares must add up to 100%):**

### **1 Surname and first name**

Relationship with member

children (or foster children/stepchildren)

parents

siblings

Date of birth

Share in %

Street

Post code, town, country

### **2 Surname and first name**

Relationship with member

children (or foster children/stepchildren)

parents

siblings

Date of birth

Share in %

Street

Post code, town, country

### **3 Surname and first name**

Relationship with member

children (or foster children/stepchildren)

parents

siblings

Date of birth

Share in %

Street

Post code, town, country

**Lump-sum death benefit – change of order of beneficiaries (ctd.)**

**4 Surname and first name**

Relationship with member

children (or foster children/stepchildren)

parents

siblings

Date of birth

Share in %

Street

Post code, town, country

**5 Surname and first name**

Relationship with member

children (or foster children/stepchildren)

parents

siblings

Date of birth

Share in %

Street

Post code, town, country

The GEMINI Collective Foundation will assess any entitlements to lump-sum death benefits after the event of death on the basis of the Regulations applicable at the time.

Place, date

Member's signature